



Richard A. Mikaliunas Senior Vice President Capital Markets

American Stock Exchange 86 Trinity Place New York, NY 10006 T 212 306 1807 F 212 306 2066 richard.mikaliunas@amex.com

1-14678

July 13, 2004

Ms. Willie Mae Stroud
Filer Support - 2
Room 1004, Mail Stop 1-4
Office of Filing Information & Consumer Services
Division of Market Regulation
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

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THOMSON

Dear Ms. Stroud:

This is to certify that the American Stock Exchange LLC (the "Exchange") received from Canadian Imperial Bank of Commerce (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

## "MERITS"

Medium-term Equity Related InvesTment Securities Linked to the NASDAQ-100 Index<sup>®</sup> Due August 1, 2011

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas